

Branch transit no. _____

Purpose _____

Source _____

Personal Information

___ Mr. ___ Mrs ___ Miss ___ Ms ___ Other _____

Name _____

Address _____

_____ Postal Code

Phone _____

S.I.N. (optional) _____

Birth date(mm/dd/yy) _____

Marital status: ___ Single ___ Married ___ Other _____

No. of dependents(excluding spouse): _____

Language for correspondence: ___ English ___ French _____

Customer since _____

Joint applicant _____

Address _____

_____ Postal Code

Phone _____

S.I.N. (optional) _____

Birth date(mm/dd/yy) _____

___ Joint applicant (Spouse)

___ Joint applicant (Non-spouse)

___ Joint applicant(Information Only)

Employment Information

Employer's name _____

Address _____

Phone _____

Occupation _____

How long with present employer _____ years _____ months

If less than 3 years, previous employers and occupations _____

Joint applicant's Employer _____

Address _____

Phone _____

Occupation _____

How long with present employer _____ years _____ months

If less than 3 years, previous employers and occupations _____

Home Information

___ Own ___ Rent ___ With parents ___ Other _____

How long at present address _____ years _____ months

If less than 3 years, previous address _____

If you own, how is home registered _____

Purchase price \$ _____

Estimated resale value \$ _____

Mortgage payment (incl. taxes) \$ _____

Mortgage maturity date (mm/dd/yy) _____

If renting, name of landlord _____

Monthly rent \$ _____

Income

	Applicant \$	Joint applicant \$	
Gross monthly salary	_____	_____	Affiliated Service package _____
_____	_____	_____	
_____	_____	_____	
_____	_____	_____	
Total	\$ _____	_____	
Total income- applicant + joint applicant		\$ _____	

Financial Statement

Assets	Current Value \$	Liabilities (describe)	Current bal.	Mthly paym't. \$
Residence	_____	Mortgage (mtg. co, maturity date, int. rate);	_____	_____
Autos owned (make, model, year)	_____	_____	_____	_____
_____	_____	_____	_____	_____
Chequing (bank and acct. no.)	_____	Other loans; VISA, charge accounts (financial institutions); etc.	_____	_____
_____	_____	_____	_____	_____
Savings (bank and acct. no.)	_____	_____	_____	_____
_____	_____	_____	_____	_____
Other assets e.g. Stocks; bonds; etc. RSP (financial inst., maturity date)	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
Total assets	\$ _____	Total liabilities	\$ _____	\$ _____
Net worth (total assets - total liabilities)	\$ _____	Indirect liabilities as guarantor	\$ _____	

Applicant's name _____