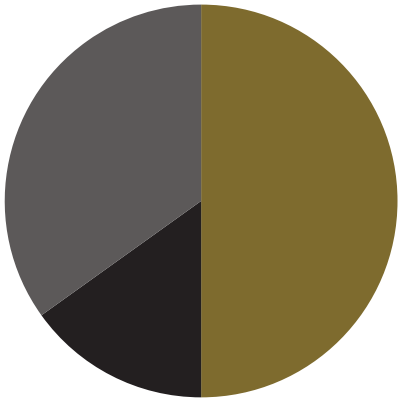
PERSONAL NET WORTH WORKSHEET (SAMPLE)

Total Assets	$1,031,000
Total Debts	$532,500
Net Worth	$498,500



NOTES

ASSESTS

CATEGORY	ITEM	VALUE
Real Estate	Home	$560,000
Real Estate	Other	$0
Investments	Retirement accounts	$98,000
Investments	Stocks	$53,000
Investments	Bonds	$25,000
Investments	Mutual funds	$33,000
Investments	CDs	$0
Investments	Bullion	$0
Investments	Trust funds	$0
Investments	Health savings account	$18,000
Investments	Face value of life insurance policy	$85,000
Investments	Other	$20,000
Cash	Checking accounts	$14,500
Cash	Savings accounts	$5,000
Cash	Other	$2,000
Personal Property	Cars	$55,000
Personal Property	Other vehicles	$0
Personal Property	Furnishings	$50,000
Personal Property	Collectibles	$5,000
Personal Property	Jewelry	$7,500
Personal Property	Other luxury goods	$0
TOTAL ASSETS		**$1,031,000**

DEBTS

CATEGORY	VALUE
Mortgages	$400,000
Home equity loans	$50,000
Car loans	$30,000
Personal loans	$0
Credit cards	$7,500
Student loans	$10,000
Loans against investments	$20,000
Life insurance loans	$5,000
Other installment loans	$10,000
Other debts	$0
TOTAL DEBTS	**$532,500**

SAMPLE