

BUILDING A STRONG FINANCIAL FOUNDATION

Sample Personal Income and Expense Statement

Month Ending November 30, 20____

REVENUES:

Barb's Income	\$4,500
Bob's Income	\$3,750
Other: (eg. Uber driver, part time)	\$500
Investment Real Estate Income	\$0
TOTAL REVENUE	\$8,750

EXPENSES:

Mortgage	\$1,750
Health (Medical, Dental, Eye Care, Drugs)	\$100
Utilities (Electric, Gas, Water, Garbage)	\$175
Public Transportation	\$50
Groceries	\$600
Snacks	\$75
Restaurants	\$150
Movies, Theatre, Concerts	\$175
Downloads Music, Books, Movies	\$50
Cable/Internet/TV	\$150
Phones/Cell	\$160
Sports	\$75
Vacation, Travel	\$100
Other	\$75
Debit Payment (Credit Cards, Line of Credit, Loans, Car Loan)	\$450
Investment Real Estate Expenses	\$0
TOTAL EXPENSES	\$4,135
NET INCOME (Total revenue minus total expenses)	\$4,615