

# Individual “The Investment Real Estate Way®”

## Starter Kit Checklist (Ready, Set, Goal)



## VAULT TO INVESTMENT REAL ESTATE SUCCESS

\*IRE: Investment Real Estate

### INDIVIDUAL/COUPLE'S INFORMATION

Name/*Names: :	
Address:	
Telephone number:	
E-Mail Address:	
First IRE Property Purchase?	
Projected Date to Purchase IRE?	
Number of owners:	

### CHECKLIST – PART OF THE INVESTMENT REAL ESTATE WAY STARTER KIT

		Decision and Information
<input type="checkbox"/>	Choose type of Investment Property. (Single Family Home, Apartment Condo, Townhouse, Multiple Family or Commercial)	
<input type="checkbox"/>	Total Budget: All Transactions	\$ _____
	<input type="checkbox"/> Purchase Price of IRE Property	\$ _____
	<input type="checkbox"/> Renovations Budget	\$ _____
	<input type="checkbox"/> Professional Fees	\$ _____
<input type="checkbox"/>	Business entity type: Sole Proprietorship, Partnership, Joint Venture, LLC/Corporation)	
<input type="checkbox"/>	Select end of fiscal year. Fiscal year-end: December 31	
<input type="checkbox"/>	Register with state/province as a business.	

<input type="checkbox"/>	If corporation, file letters of incorporation. If partnership, create and sign partnership agreement. If Joint Venture (JV), create and sign JV agreement	
<input type="checkbox"/>	Establish an exit strategy plan; outline details: <input type="checkbox"/> When?  <input type="checkbox"/> Why?  <input type="checkbox"/> How?	
	<b>TEAM REAL© Real Estate Advisory League</b>	(Critical interview question before accepting as a member of your TEAM REAL; Do they own Investment Real Estate?)
		Name of Member
<input type="checkbox"/>	Mentor (Core Member)	W. Rick Harris
<input type="checkbox"/>	Realtor (Core Member)	
<input type="checkbox"/>	Lawyer (Core Member)	
<input type="checkbox"/>	Accountant (Core Member)	
<input type="checkbox"/>		
	<b>Further Details</b>	
	<b>Team Set</b>	
<input type="checkbox"/>	Renovation Contractor (Depends on Property Condition and/or Objective)	
<input type="checkbox"/>	Property Manager or Self-Managed	
	<b>Team Goal</b>	
<input type="checkbox"/>		
<input type="checkbox"/>		
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